

**CITY OF SAN DIEGO
SAN DIEGO REGIONAL REVOLVING LOAN FUND
and
METRO REVOLVING LOAN FUND
LOAN BOARD
CONFLICT OF INTEREST CODE**

**APPENDIX A
DESIGNATED POSITIONS AND DUTIES**

Category	Position	Duties
1	Chairperson and Members	Review loan applications for San Diego Regional Revolving Loan Fund and Metro Revolving Loan Fund and recommend City Manager action; advise City Manager regarding Policies and Procedures.
1	Consultant*	The consultant may be hired to perform a range of duties including, but not limited to, business plan evaluations, loan application due diligence, credit underwriting, or business consulting. These functions would be limited in scope.
1	SDRRLF Loan Officer	Meets with potential applicants; determines their eligibility for the program. Writes an assessment of the applicant's business, marketing and financial eligibility, to be reviewed by board. Recommends to the Board that action be taken in favor of the applicant.

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**APPENDIX B
DISCLOSURE CATEGORY**

All business positions, reportable investment and reportable income from persons or business entities that have applied, or in the foreseeable future may reasonably be expected to apply, for financing through the San Diego Regional Revolving Loan Fund or the Metro Revolving Loan Fund.

Consultant*

*Consultant shall be included in the list of designated employees and shall disclose to the broadest disclosure category in the code subject to the following limitations:

The (Deputy Director of Economic Development) may determine in writing that a particular consultant, although a “designated position” is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. (The Deputy Director of Economic Development’s) determination is a public record and shall be retained for public inspection in the same manner and location as the conflict of interest code.